

Pachulski Stang Ziehl & Jones LLP

780 Third Avenue
34th Floor
New York, NY 10017

Christopher J. Ryan
Baker Hughes, a GE Company
2001 Rankin Road
Houston, TX 77073

April 10, 2018
Invoice 119498
Client 15117
Matter 00002

RJF

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/10/2018

FEES	\$240,348.75
EXPENSES	\$4,151.21
TOTAL CURRENT CHARGES	\$244,499.96
BALANCE FORWARD	\$1,264,092.41
TOTAL BALANCE DUE	\$1,508,592.37

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	1.90	\$1,982.50
BL	Bankruptcy Litigation [L430]	1.20	\$1,027.50
CA	Case Administration [B110]	2.70	\$1,282.50
CO	Claims Admin/Objections[B310]	7.40	\$6,330.00
FN	Financing [B230]	4.30	\$3,332.50
HE	Hearing	160.40	\$130,439.00
MC	Meeting of Creditors [B150]	5.70	\$5,432.50
NT	Non-Working Travel	33.00	\$14,846.25
PD	Plan & Disclosure Stmt. [B320]	82.70	\$75,676.00
		<u>299.30</u>	<u>\$240,348.75</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	525.00	8.50	\$4,462.50
AJK	Kornfeld, Alan J.	Partner	1050.00	53.90	\$56,595.00
BEL	Levine, Beth E.	Counsel	750.00	4.50	\$3,375.00
HDH	Hochman, Harry D.	Counsel	850.00	7.50	\$6,375.00
IAWN	Nasatir, Iain A. W.	Partner	925.00	3.20	\$2,960.00
IDK	Kharasch, Ira D.	Partner	525.00	8.00	\$4,200.00
IDK	Kharasch, Ira D.	Partner	1050.00	45.60	\$47,880.00
JHD	Davidson, Jeffrey H.	Partner	1245.00	0.20	\$249.00
JHR	Rosell, Jason H.	Counsel	595.00	10.60	\$6,307.00
JK	Kandel, Jeffrey	Counsel	775.00	4.30	\$3,332.50
JKH	Hunter, James K. T.	Counsel	925.00	0.60	\$555.00
JMF	Fried, Joshua M.	Partner	850.00	5.10	\$4,335.00
JNP	Pomerantz, Jeffrey N.	Partner	975.00	2.80	\$2,730.00
LAF	Forrester, Leslie A.	Other	395.00	2.30	\$908.50
LSC	Canty, La Asia S.	Paralegal	375.00	29.60	\$11,100.00
MB	Bove, Maria A.	Counsel	795.00	12.50	\$9,937.50
RJF	Feinstein, Robert J.	Partner	547.50	7.00	\$3,832.50
RJF	Feinstein, Robert J.	Partner	1095.00	45.30	\$49,603.50

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SJK	Kahn, Steven J.	Counsel	925.00	0.70	\$647.50
SWG	Golden, Steven W.	Associate	247.50	9.50	\$2,351.25
SWG	Golden, Steven W.	Associate	495.00	37.60	\$18,612.00
				<u>299.30</u>	<u>\$240,348.75</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$381.99
Auto Travel Expense [E109]	\$423.71
Bloomberg	\$193.20
Working Meals [E111]	\$122.56
Hotel Expense [E110]	\$2,201.11
Lexis/Nexis- Legal Research [E	\$515.76
Pacer - Court Research	\$120.70
Reproduction Expense [E101]	\$1.70
Reproduction/ Scan Copy	\$137.50
Travel Expense [E110]	\$52.98

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Summary of Expenses

Description

Amount

\$4,151.21

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
04/02/2018	IDK	AD	Emails with attorneys re Milbank feedback today on collusion theory and issues same.	0.30	1050.00	\$315.00
04/02/2018	SJK	AD	Review memoranda from Robert J. Feinstein and Ira D. Kharasch regarding collusion argument and respond to same.	0.10	925.00	\$92.50
04/02/2018	AJK	AD	Attend meeting with J. Dennis and S. Hardy.	1.50	1050.00	\$1,575.00
				1.90		\$1,982.50
Bankruptcy Litigation [L430]						
04/02/2018	SJK	BL	Telephone conference with Beth E. Levine regarding status, evidentiary exclusion motion, deposition testimony.	0.10	925.00	\$92.50
04/04/2018	JMF	BL	Review standing motion and response (.6), analyze issues re make whole claims (.5).	1.10	850.00	\$935.00
				1.20		\$1,027.50
Case Administration [B110]						
04/05/2018	LSC	CA	Research and correspondence with respect to open case issues for S. Golden.	2.30	375.00	\$862.50
04/09/2018	AJK	CA	Review first day declaration.	0.40	1050.00	\$420.00
				2.70		\$1,282.50
Claims Admin/Objections[B310]						
04/02/2018	HDH	CO	Telephone conference with Ira D. Kharasch re AP claim issue	0.20	850.00	\$170.00
04/02/2018	HDH	CO	Extensive research re AP superpriority claim issues	3.60	850.00	\$3,060.00
04/02/2018	HDH	CO	Conferences with Jeffrey L. Kandel re AP claim issue	0.20	850.00	\$170.00
04/02/2018	HDH	CO	Telephone conference with Ira D. Kharasch re AP claim	0.10	850.00	\$85.00
04/02/2018	HDH	CO	Further research re superpriority claim	1.80	850.00	\$1,530.00
04/02/2018	HDH	CO	Draft memo re AP claim/confirmation presentation	1.30	850.00	\$1,105.00
04/04/2018	IDK	CO	Emails with Conway re need to gear up to object to valuation of Whitton claim.	0.20	1050.00	\$210.00
				7.40		\$6,330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Financing [B230]						
04/02/2018	JK	FN	Telephone conference with Ira D. Kharasch regarding research on issue of alleged diminution in cash collateral (0.20); Research same and summarize findings (3.80); Conference with Harry D. Hochman regarding same (0.30).	4.30	775.00	\$3,332.50
				4.30		\$3,332.50
Hearing						
04/01/2018	AJK	HE	Preparation for trial (including review of documents and preparation of cross-examination outlines).	15.20	1050.00	\$15,960.00
04/01/2018	RJF	HE	Preparation for confirmation hearing.	7.00	1095.00	\$7,665.00
04/01/2018	LSC	HE	Continued preparation for confirmation hearing/trial including retrieval of additional exhibits, preparation of trial materials for counsel, follow up regarding exhibits not yet provided by other counsel, and preparation of binders of materials for counsel.	10.10	375.00	\$3,787.50
04/02/2018	AJK	HE	Preparation for confirmation hearing/trial.	4.50	1050.00	\$4,725.00
04/02/2018	AJK	HE	Continued trial preparation for confirmation hearing/trial.	2.20	1050.00	\$2,310.00
04/02/2018	IDK	HE	Preparation for confirmation hearing, including review of recently filed pleadings, including Debtors' trial brief and conference brief (3.5).	3.50	1050.00	\$3,675.00
04/02/2018	RJF	HE	Finalize argument outlines in preparation for hearing.	1.00	1095.00	\$1,095.00
04/02/2018	RJF	HE	Preparation for hearing with Alan J. Kornfeld.	1.00	1095.00	\$1,095.00
04/02/2018	BEL	HE	Draft outline for Powell cross examination.	1.00	750.00	\$750.00
04/02/2018	BEL	HE	Review pleadings in preparation for hearing.	0.60	750.00	\$450.00
04/02/2018	BEL	HE	Telephone conference with Alan J. Kornfeld regarding hearing preparation.	0.10	750.00	\$75.00
04/02/2018	MB	HE	Review and comment on confirmation hearing argument outline.	0.70	795.00	\$556.50
04/02/2018	JMF	HE	Review exhibit lists re confirmation hearing/trial.	0.20	850.00	\$170.00
04/02/2018	SWG	HE	Preparation for confirmation hearing/trial.	10.50	495.00	\$5,197.50
04/02/2018	LSC	HE	Continued preparation for confirmation hearing/trial including retrieval of additional exhibits, preparation of trial materials for counsel, follow up regarding exhibits not yet provided by other counsel, assistance with preparation of additional pleadings to be filed, and preparation of e-binders for counsel.	12.50	375.00	\$4,687.50
04/02/2018	AJK	HE	Travel to IAH (working, including trial preparation).	7.50	1050.00	\$7,875.00
04/02/2018	RJF	HE	Preparation for contested confirmation hearing en	4.00	1095.00	\$4,380.00

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			route to Houston.			
04/03/2018	AJK	HE	Preparation for confirmation hearing/trial.	2.60	1050.00	\$2,730.00
04/03/2018	AJK	HE	Attend confirmation hearing.	9.40	1050.00	\$9,870.00
04/03/2018	IDK	HE	Prepare for and attend most of today's confirmation hearing, including the numerous settlement meetings at same (9.8).	9.80	1050.00	\$10,290.00
04/03/2018	RJF	HE	Attend Day 1 of confirmation hearing.	10.00	1095.00	\$10,950.00
04/03/2018	SWG	HE	Prepare for and attend confirmation hearing.	13.50	495.00	\$6,682.50
04/03/2018	LSC	HE	Follow up and correspondence with attorneys/vendors regarding trial logistics (.9); retrieve and transmit additional pleadings/exhibits (1.9).	2.80	375.00	\$1,050.00
04/04/2018	RJF	HE	Attend Day 2 of confirmation hearing.	10.50	1095.00	\$11,497.50
04/04/2018	SWG	HE	Prepare for and attend confirmation hearing/trial.	13.00	495.00	\$6,435.00
04/04/2018	LSC	HE	Follow up and correspondence with attorneys/vendors regarding trial logistics (.9); retrieve and transmit additional pleadings/exhibits (1.9).	1.90	375.00	\$712.50
04/05/2018	IDK	HE	Attend telephonically confirmation hearing (.8).	0.80	1050.00	\$840.00
04/05/2018	RJF	HE	Attend final day of confirmation hearing.	4.50	1095.00	\$4,927.50
				160.40		\$130,439.00

Meeting of Creditors [B150]

04/02/2018	IDK	MC	Numerous emails with Conway re result of meeting with Whitton, and issues on alternative structure for global resolution and role of ad hocs re same, and issues on GUC claims at Inc vs LP (.4); Numerous emails with R. Feinstein and J. Pomerantz re global settlement offer and how to resolve issue on releases with respect to ad hoc posture and 2-L's (.6).	1.00	1050.00	\$1,050.00
04/02/2018	IDK	MC	Emails with Committee and Conway re counter from 2-Ls, status and article summarizing objections of ad hocs, UCC and objection to claim and exclusivity extension, and need for call on plan issues and numerous conflicts re same (.6); Emails with Committee and Conway re list of open issues and Whitton (.2); Emails with Conway re how to respond to 2-L counter and related issues with Whitton and need for more specific GUC claim analysis and those GUCs with lien claims (.4); Telephone conferences with Committee chair re his views on confirmation hearing tomorrow and status (.4); Emails with Conway and R. Feinstein re same and issues re GUC lien claims (.2).	1.80	1050.00	\$1,890.00

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04/02/2018	IDK	MC	Emails with Committee re status and need for call tonight on confirmation issues.	0.40	1050.00	\$420.00
04/02/2018	JNP	MC	Participate on Committee call regarding Plan issues and settlement.	0.80	975.00	\$780.00
04/02/2018	RJF	MC	Participate on telephonic committee meeting regarding plan issues.	0.70	1095.00	\$766.50
04/04/2018	IDK	MC	Emails with Committee and others re summary of today's confirmation hearing.	0.20	1050.00	\$210.00
04/06/2018	LAF	MC	Update creditor site.	0.80	395.00	\$316.00
				5.70		\$5,432.50

Non-Working Travel

04/01/2018	SWG	NT	Travel to Houston. (Billed at 1/2 normal rate)	4.50	247.50	\$1,113.75
04/02/2018	IDK	NT	Non-working travel to Houston for confirmation hearing and prep for same. (Billed at 1/2 normal rate)	3.50	525.00	\$1,837.50
04/02/2018	RJF	NT	Nonworking travel to Houston for confirmation hearing. (Billed at 1/2 normal rate)	2.00	547.50	\$1,095.00
04/03/2018	IDK	NT	Nonworking travel from Houston to LA from confirmation hearing. (Billed at 1/2 normal rate)	4.50	525.00	\$2,362.50
04/05/2018	AJK	NT	Return travel from Houston. (Billed at 1/2 normal rate)	8.50	525.00	\$4,462.50
04/05/2018	RJF	NT	Nonworking travel to New York after confirmation hearing. (Billed at 1/2 normal rate)	5.00	547.50	\$2,737.50
04/05/2018	SWG	NT	Travel from Houston. (Billed at 1/2 normal rate)	5.00	247.50	\$1,237.50
				33.00		\$14,846.25

Plan & Disclosure Stmt. [B320]

04/01/2018	SWG	PD	Revise W+E list.	0.10	495.00	\$49.50
04/01/2018	IDK	PD	Emails with attorneys re other legal/factual bases for designation motion and consider same (.5); Review of various authorities re same (.4); Telephone conference with J. Pomerantz re issues on designation motion (.2).	1.10	1050.00	\$1,155.00
04/01/2018	IDK	PD	Numerous emails with attorneys, Conway, and committee member re issues re 2-L's counter to global settlement and how to respond, and consider same, including certain aspects of 2-L claim re same (.7); Emails with Whitton re its feedback on same (.1); Emails with Conway and others re issues on Whitton and how to respond to its issues (.2).	1.00	1050.00	\$1,050.00
04/01/2018	IDK	PD	Emails with R. Feinstein and I. Nasatir re open	0.30	1050.00	\$315.00

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			issues on release and insurance (.2); Emails with M. Etkin re same (.1).			
04/01/2018	IDK	PD	Review of 4th amended plan just filed (.4); Emails with Ken Green re logistics for preparation for confirmation hearing and consider same (.3).	0.70	1050.00	\$735.00
04/01/2018	JNP	PD	Conference with Robert J. Feinstein regarding settlement status.	0.10	975.00	\$97.50
04/01/2018	JNP	PD	Conference with Ira D. Kharasch regarding status.	0.10	975.00	\$97.50
04/01/2018	JNP	PD	Review 2L settlement proposal.	0.10	975.00	\$97.50
04/01/2018	RJF	PD	Telephone conference with B. Weiland regarding plan status, 2-Ls settlement offer.	0.30	1095.00	\$328.50
04/01/2018	RJF	PD	Telephone conference with Alan J. Kornfeld regarding evidence at confirmation hearing.	0.50	1095.00	\$547.50
04/01/2018	RJF	PD	Review 2L counteroffer and internal emails regarding same.	0.30	1095.00	\$328.50
04/01/2018	BEL	PD	Review plan confirmation pleadings and correspondence.	0.40	750.00	\$300.00
04/01/2018	MB	PD	Research re designations of votes (.6); email to PSZJ team re same (.1).	0.70	795.00	\$556.50
04/01/2018	SWG	PD	Attend to identification of exhibits for confirmation hearing/ trial.	0.20	495.00	\$99.00
04/01/2018	SWG	PD	Review and finalize objection to plan exclusivity.	0.20	495.00	\$99.00
04/02/2018	SJK	PD	Review memorandum from James K. T. Hunter regarding Statoil/Total joint offer facts.	0.10	925.00	\$92.50
04/02/2018	SWG	PD	Attend to filing of updated W+E list.	0.10	495.00	\$49.50
04/02/2018	IDK	PD	Meet with attorneys tonight re preparation for tomorrow's confirmation hearing, including call with Committee and Whitton during same (3.1).	3.10	1050.00	\$3,255.00
04/02/2018	IAWN	PD	Exchange emails and telephone calls with Robert J Feinstein re open issues with new deal on insurance (.3); review Disclosure Statement , Plan and confirmation order, re insurance issues (2.9).	3.20	925.00	\$2,960.00
04/02/2018	IDK	PD	Emails with Milbank re status of alternative transaction (.1); Emails with attorneys re status of drafts of designation motion and supplemental confirmation objections, and arguments for same and consider (.4); Review of revised draft of designation motion (.2).	0.70	1050.00	\$735.00
04/02/2018	IDK	PD	Emails with I. Nasatir and R. Feinstein re release/insurance issues.	0.20	1050.00	\$210.00
04/02/2018	IDK	PD	Preparation of proposed new global resolution with 2-L's and Debtors, without consent of Whitton, including getting feedback from attorneys (.8); Emails with Debtors and 2-L's re our new global	1.40	1050.00	\$1,470.00

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			proposal (.2); Review of Debtors' new revised plan and conference order filed late tonight (.4).			
04/02/2018	IDK	PD	Emails with Ken Green, others re response to Debtors' perfection on leases issues (.2); Emails with attorneys re just filed voting report and impact on our briefs, including review of same (.4); Emails and telephone conferences with H. Hochman and others re need for urgent response/memo to Debtors including brief review of article on same (.7); Emails and telephone conferences with H. Hochman re 5th Circuit and Rescap case law re diminution claims, and review cases (.7); Review and consider H. Hochman's memo re same (.2); Emails with attorneys re same (.1).	2.30	1050.00	\$2,415.00
04/02/2018	JKH	PD	Review Alan J. Kornfeld's witness outline for Dennis and emails to, from Alan J. Kornfeld regarding suggestion regarding same (.4); Emails from, to Ira D. Kharasch, Steven J. Kahn regarding evidence of collusion (.2).	0.60	925.00	\$555.00
04/02/2018	JNP	PD	Conference with Ira D. Kharasch regarding Plan settlement issues.	0.40	975.00	\$390.00
04/02/2018	JNP	PD	Review emails regarding Plan settlement issues.	0.20	975.00	\$195.00
04/02/2018	RJF	PD	Review and revise designation motion.	0.70	1095.00	\$766.50
04/02/2018	RJF	PD	Telephone conference with Iain A. W. Nasatir regarding insurance issue.	0.30	1095.00	\$328.50
04/02/2018	RJF	PD	Review Debtors' confirmation and release briefs.	1.50	1095.00	\$1,642.50
04/02/2018	BEL	PD	Review and analyze motion to preclude.	1.50	750.00	\$1,125.00
04/02/2018	BEL	PD	Telephone conference with Alan J. Kornfeld regarding motion to preclude.	0.40	750.00	\$300.00
04/02/2018	BEL	PD	Review Debtors' trial brief.	0.50	750.00	\$375.00
04/02/2018	MB	PD	Revise vote designation motion (.8); legal research re same (6.2).	7.00	795.00	\$5,565.00
04/02/2018	MB	PD	Review voting report.	0.50	795.00	\$397.50
04/02/2018	MB	PD	Draft motion to seal motion to designate votes.	0.30	795.00	\$238.50
04/02/2018	MB	PD	Finalize motion to designate votes.	0.30	795.00	\$238.50
04/02/2018	MB	PD	Several telephone conferences with J. Rosell re cram down, releases, and voting report.	0.70	795.00	\$556.50
04/02/2018	MB	PD	Several emails with R. Feinstein and J. Rosell re designation motion.	0.40	795.00	\$318.00
04/02/2018	JMF	PD	Review Lender & Debtors' confirmation briefs & trial pleadings.	1.40	850.00	\$1,190.00
04/02/2018	JMF	PD	Review objection to exclusivity motion.	0.30	850.00	\$255.00
04/02/2018	LAF	PD	Legal research re: Plan modification objections.	1.50	395.00	\$592.50

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04/02/2018	JHR	PD	Revise confirmation outline	0.60	595.00	\$357.00
04/02/2018	JHR	PD	Review second lien brief in support of confirmation	1.10	595.00	\$654.50
04/02/2018	JHR	PD	Review Debtors' confirmation briefs	1.30	595.00	\$773.50
04/02/2018	JHR	PD	Prepare supplemental confirmation objection.	2.90	595.00	\$1,725.50
04/02/2018	JHR	PD	Prepare supplemental confirmation objection.	1.60	595.00	\$952.00
04/02/2018	JHR	PD	Revise motion to designate.	2.10	595.00	\$1,249.50
04/03/2018	IDK	PD	Numerous emails with Committee Chair prior to hearing today on his questions on hearing, settlement points with Whitton and his concerns on Whitton claim and nature of same, and issues re ad hocs and indenture trustee (.7); Emails with K Green re Committee Chair's questions and requests re Whitton claim and need for amendment to same (.2); Emails with Whitton and Debtor re same (.3); Review of Whitton agreements requested by Chair, including sending same to Chair (.4).	1.60	1050.00	\$1,680.00
04/03/2018	IDK	PD	Review of Debtors' 2d amended plan supplement filed today (.3)	0.30	1050.00	\$315.00
04/03/2018	IDK	PD	Telephone conferences with R. Feinstein re result of today's confirmation hearing (.2); Telephone conferences with J. Pomerantz re status of confirmation hearing (.3); Emails with Steve re tomorrow's confirmation hearing logistics (.2); Review Debtors' 3d revised plan supplement (.3).	1.00	1050.00	\$1,050.00
04/03/2018	JNP	PD	Emails with team regarding pending Plan issues.	0.50	975.00	\$487.50
04/03/2018	JNP	PD	Conference with Ira D. Kharasch regarding Plan confirmation hearing.	0.30	975.00	\$292.50
04/03/2018	SJK	PD	Telephone conference with Beth E. Levine regarding status of proceedings/settlement.	0.10	925.00	\$92.50
04/03/2018	RJF	PD	Telephone conference with B. Weiland regarding possible Whitton resolution.	0.20	1095.00	\$219.00
04/03/2018	RJF	PD	Telephone conference with Ira D. Kharasch regarding plan status.	0.20	1095.00	\$219.00
04/03/2018	MB	PD	Review redline of plan and plan supplement.	0.20	795.00	\$159.00
04/03/2018	MB	PD	Review Debtors' and second lienholders' responses to vote designation motion.	0.80	795.00	\$636.00
04/03/2018	JMF	PD	Review plan objections and responses re confirmation issues.	0.70	850.00	\$595.00
04/03/2018	JHR	PD	Review objections to motion to designate	0.60	595.00	\$357.00
04/03/2018	JHR	PD	Review revised plan and confirmation order	0.40	595.00	\$238.00
04/03/2018	JHD	PD	Correspondence with Gabriel I. Glazer re proposed settlement.	0.20	1245.00	\$249.00

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04/04/2018	AJK	PD	Attend confirmation hearing.	9.60	1050.00	\$10,080.00
04/04/2018	HDH	PD	Conference with Ira D. Kharasch re confirmation hearing and issues regarding same.	0.30	850.00	\$255.00
04/04/2018	IDK	PD	Numerous emails with attorneys at confirmation hearing and Committee re status of same, including Whitton partial resolutions and Whitton's rights to opt in or out and consequences of each.	0.70	1050.00	\$735.00
04/04/2018	IDK	PD	Review and consider revisions to draft confirmation order and amended plan of today from Debtors, and problems with whether they comply with the settlement agreement (1.1); Review of correspondence with Debtors and R. Feinstein re same and agreement for further revisions (.3); Review of Debtors' further amended plan and order (.4); Emails with R. Feinstein re my concerns and issues on amended plan and confirmation order as to whether they comply with settlement (.5).	2.30	1050.00	\$2,415.00
04/04/2018	JNP	PD	Conference with Robert J. Feinstein regarding Plan issues and review emails regarding same.	0.30	975.00	\$292.50
04/04/2018	MB	PD	Telephone conference with R. Feinstein re settlement terms and comments to settlement plan.	0.20	795.00	\$159.00
04/04/2018	MB	PD	Review settlement confirmation order and plan.	0.50	795.00	\$397.50
04/04/2018	MB	PD	Comment on settlement plan.	0.20	795.00	\$159.00
04/05/2018	AJK	PD	Review emails re confirmation hearing.	0.30	1050.00	\$315.00
04/05/2018	AJK	PD	Attention to emails re Whitton issue.	0.40	1050.00	\$420.00
04/05/2018	AJK	PD	Attention to emails re confirmation issues.	0.30	1050.00	\$315.00
04/05/2018	IDK	PD	Review of Debtors' filings from last night on further revisions to plan and confirmation order (.4); Emails with Committee chair and others re court's confirming plan and issues re same including the Whitton open issues (.3); Review and consider correspondence with our firm and 2-L counsel on potential of Whitton settlement and rationale (.2); Emails with Committee and others re court's granting of confirmation and next steps (.3).	1.20	1050.00	\$1,260.00
04/05/2018	IDK	PD	Emails with Debtors' counsel re their need for estimate for the professional fee reserve and timing for same (.3); Emails with attorneys re same, timing for same and when effective date will occur, and need to pull information quickly (.4); Review of prebills and payment status, including numerous emails with professionals re estimated unbilled time/expenses, and start determining estimates for reserve (1.4).	2.10	1050.00	\$2,205.00
04/05/2018	SJK	PD	Review memorandum from Beth E. Levine	0.10	925.00	\$92.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			regarding confirmation hearing results.			
04/05/2018	RJF	PD	Emails regarding new proposal to Whitton, Committee.	0.50	1095.00	\$547.50
04/05/2018	RJF	PD	Review revised confirmation order.	0.20	1095.00	\$219.00
04/05/2018	JMF	PD	Review amended plan and confirmation order (.8) and related pleadings (.6).	1.40	850.00	\$1,190.00
04/06/2018	IDK	PD	Emails with R. Feinstein re status of negotiations with Whitton and 2-L's, including review of correspondence re various settlement offers of today (.3); Emails with Committee re same and Committee Chair's questions re same (.2); Emails with Debtors re its draft of plan administrator agreement, including review of same (.4); Emails with Conway and others re same (.2); Review of Debtors' 1st draft of funds flow for effective date (.2).	1.30	1050.00	\$1,365.00
04/06/2018	IDK	PD	Emails with Debtors' counsel re confirmation, new estimate for effective date, including review of plan definitions re same, and periods covered by fee reserve under plan, and need for our local counsel information (.6); Telephone conferences with Ken Green re plan confirmation and need for his firm's reserve estimate amount (.2); Numerous emails with R. Feinstein, J. Pomerantz and others, including accounting, re estimates for professional fee reserve, including expenses, and timing for Effective Date, and my analysis of breakdown of estimate for fee reserve (1.3); Emails with Debtors counsel re same (.2).	2.30	1050.00	\$2,415.00
04/06/2018	SJK	PD	Respond to memorandum from S. Golden regarding reserve setting.	0.20	925.00	\$185.00
04/06/2018	RJF	PD	Emails with counsel for Whitten, 2-Ls, Debtors.	0.70	1095.00	\$766.50
04/09/2018	IDK	PD	Emails with Conway, Debtors, others re plan administration agreement and coordination of same into plan (.3); Emails with Conway, others re related issues on Whitton and when plan will go effective (.3).	0.60	1050.00	\$630.00
04/09/2018	IDK	PD	Emails with Debtors' counsel re its revisions to funds flow, including review of same, and need for all hands call re same tomorrow (.5); Emails with Conway re same (.2); Email to Debtors' re amended plan supplement to be filed later today, including review of same (.4).	1.10	1050.00	\$1,155.00
04/09/2018	RJF	PD	Review of Plan Administrator agreement and related emails.	0.30	1095.00	\$328.50
04/09/2018	RJF	PD	Emails regarding upcoming closing and Whitton issues.	0.40	1095.00	\$438.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/10/2018	IDK	PD	Email to Debtors' counsel re their further revised funds flow today, including review of same, and related sections to same in amended plan documents (.5); Emails and telephone conferences with Conway re same and issues re same on sufficiency of amounts of funding and coordination of sign off (.4); Emails and telephone conferences with Debtors' and all other parties re same throughout day on timing of actual funding of same and when Debtors' can declare Effective Date (.8).	1.70	1050.00	\$1,785.00
04/10/2018	IDK	PD	Emails with attorneys and Conway re status of Whitton settlement, and related emails with 2-Ls re same (.2); Review of correspondence with Committee re same and anticipated effective date of today, and later re confirmation of effective date of today (.2); Review of Debtors' filing today re confirmation and declaration of effective date (.2).	0.60	1050.00	\$630.00
04/10/2018	RJF	PD	Numerous emails regarding closing, effective date and related issues.	0.50	1095.00	\$547.50
				<u>82.70</u>		<u>\$75,676.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$240,348.75

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Expenses

04/01/2018	AT	Auto Travel Expense [E109] Uber Transportation Service, SWG	65.81
04/01/2018	AT	Auto Travel Expense [E109] Uber Transportation Service, SWG	9.87
04/01/2018	AT	Auto Travel Expense [E109] Uber Transportation Service, SWG	34.33
04/01/2018	AT	Auto Travel Expense [E109] Uber Transportation Service, SWG	5.00
04/01/2018	BM	Business Meal [E111] GrubHub-GoGoCurry, working meal, SWG	26.39
04/02/2018	AT	Auto Travel Expense [E109] Taxi Service, IDK	71.70
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	4.40
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	0.30
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	0.40
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	30.00
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	30.00
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	5.00
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	0.80
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	30.00
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	30.00
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	1.40
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	30.00
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	30.00

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04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	0.30
04/02/2018	BB	15117.00002 Bloomberg Charges for 04-02-18	0.60
04/02/2018	BM	Business Meal [E111] Perbacco Inc, working meal, SWG	16.02
04/02/2018	BM	Business Meal [E111] Seamless - Abitino's Pizza, working meal, La Asia Canty	31.05
04/02/2018	LN	15117.00002 Lexis Charges for 04-02-18	64.55
04/02/2018	LN	15117.00002 Lexis Charges for 04-02-18	320.57
04/02/2018	LN	15117.00002 Lexis Charges for 04-02-18	130.64
04/02/2018	RE	(16 @0.10 PER PG)	1.60
04/02/2018	RE	(1 @0.10 PER PG)	0.10
04/02/2018	RE2	SCAN/COPY (195 @0.10 PER PG)	19.50
04/02/2018	RE2	SCAN/COPY (81 @0.10 PER PG)	8.10
04/02/2018	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
04/02/2018	RE2	SCAN/COPY (59 @0.10 PER PG)	5.90
04/02/2018	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
04/02/2018	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
04/02/2018	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
04/02/2018	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
04/02/2018	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
04/02/2018	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
04/02/2018	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
04/02/2018	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70

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04/02/2018	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
04/02/2018	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
04/02/2018	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
04/02/2018	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
04/02/2018	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
04/02/2018	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
04/02/2018	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
04/02/2018	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
04/02/2018	TE	Travel Expense [E110] United Airlines, luggage fee, IDK	25.00
04/02/2018	TE	Travel Expense [E110] United Airlines, Wifi Service, SWG	13.99
04/03/2018	AT	Auto Travel Expense [E109] Taxi Service, IDK	52.06
04/03/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	5.60
04/03/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	6.36
04/03/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	2.00
04/03/2018	BM	Business Meal [E111] Phoenicia Specialty, working meal, SWG	14.94
04/03/2018	BM	Business Meal [E111] The Phenix Cafe, working meal, SWG	10.25
04/03/2018	BM	Business Meal [E111] Houston George Bush, working meal, IDK	15.80
04/03/2018	HT	Hotel Expense [E110] Marriott - Houston, 1 night, IDK	493.61
04/03/2018	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
04/04/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	9.92
04/04/2018	RE2	SCAN/COPY (92 @0.10 PER PG)	9.20

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04/04/2018	RE2	SCAN/COPY (92 @0.10 PER PG)	9.20
04/04/2018	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
04/04/2018	RE2	SCAN/COPY (55 @0.10 PER PG)	5.50
04/04/2018	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
04/05/2018	AF	Air Fare [E110] United Airlines, Tkt 01670611103151, Houston/Laguardia, BEL	381.99
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	2.00
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	6.06
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	2.00
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	25.53
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	10.00
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	26.77
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	7.00
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	6.06
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	2.00
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	32.60
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	5.00
04/05/2018	AT	Auto Travel Expense [E109] Uber Transportation, SWG	36.04
04/05/2018	HT	Hotel Expense [E110] JW Marriott-Houston, 3 nights, SWG	1,391.60
04/06/2018	BM	Business Meal [E111] Cibo Express, working meal, SWG	4.32
04/06/2018	BM	Business Meal [E111] Einstein, working meal, SWG	3.79
04/06/2018	HT	Hotel Expense [E110] Hyatt Regency Houston, 1 night, SWG	315.90

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04/06/2018	TE	Travel Expense [E110] United Airlines- Wifi - SWG	13.99
04/09/2018	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
04/10/2018	PAC	Pacer - Court Research	120.70
04/10/2018	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
04/10/2018	RE2	SCAN/COPY (98 @0.10 PER PG)	9.80
04/10/2018	RE2	SCAN/COPY (144 @0.10 PER PG)	14.40
Total Expenses for this Matter			\$4,151.21

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

For current services rendered through 04/10/2018

Total Fees	\$240,348.75
Chargeable costs and disbursements	\$4,151.21
Total Due on Current Invoice.....	\$244,499.96

Outstanding Balance from prior Invoices as of 04/10/2018 (May not reflect recent payments)

Invoice Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
118538	01/31/2018	\$881,952.00	\$18,212.55	\$176,390.40
118762	02/28/2018	\$450,524.25	\$15,245.60	\$90,104.85
119483	03/31/2018	\$941,207.75	\$56,389.41	\$997,597.16
Total Amount Due on Current and Prior Invoices				\$1,508,592.37